

Federal Railroad Administration

Office of the Administrator

400 Seventh St., S.W. Washington, D.C. 20590

May 29, 1992

JUN 3 1932-235 EM

DATEBOTATE CONTINUE COMMISSION Ms. Mildred Lee Interstate Commerce Commission Recordation Unit - Room 2303 12th & Constitution Avenue, N.W. Washington, D. C. 20423

Dear Ms. Lee:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principaP place of business at 60 Massachusetts Avenue, N.E., Washington, D. C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), = Washington, D. C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; on May 28, 1975, at 12:15 p.m., recordation No. 6690-O and on September 25, 1989, at 2:45 p.m., recordation No. 6690-MMMM. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the work equipment cars listed in the enclosure hereto dated April 7, 1992. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to such listed cars, the Secretary's lien under the aforesaid Security Agreements dated

August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,

Gilbert E. Carmichael

Administrator

Enclosure

Attest:

Subscribed and sworn to before me this 2 fill day of 2 mag, 1992

Notary Publi

My commission expires $\frac{2}{14/9}$

Interstate Commerce Commission Mashington, D.C. 20423

OFFICE OF THE SECRETARY

Gilbert E Carmichael U.S. Department Of Transp. 400 Seventh St/S.W. Washington, D.C. 20590

> Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 2.35pm , and assigned U.S.C. 11303, on 6/8 / 92 at recordation number(s). 6690-BBBBB

Sincerely yours,

Sidney L. Strickland, Jr. Secretary